

AGENDA

Monday, January 27, 2020

1:00 p.m.

IPERS BENEFITS ADVISORY COMMITTEE

IPERS Board Room

7401 Register Drive, Des Moines, Iowa 50321

- 1) Call to Order / 1:00 p.m.
 - a) Welcome Melissa Peterson
 - b) Election of Vice Chair
 - c) Approval of Minutes – October 28, 2019
- 2) CEO Search Committee Update – Len Cockman and Lowell Dauenbaugh
- 3) CEO Report – Donna Mueller
 - a) Comments on the [2019 Actuarial Valuation Report](#)
 - b) November 2020 Dividend Adjustment
 - c) Award of Actuarial Audit RFP
 - d) Tribal Government as an IPERS Covered Employer
- 4) CBO Report - David Martin
 - a) SECURE Act
 - b) Trial Work Period for Disability Retirees
- 5) Legislative Session – Shawna Lode
- 6) Bona Fide Retirement Period for Certain Educators - Matt Carver
- 7) Staff Reports
 - a) Benefits Update – David Martin
 - b) Investments Update – Karl Koch
 - c) Appeals Report – Donna Mueller
- 8) Other Business
- 9) Public Comments
- 10) Confirm Next Meeting Date – Monday, February 24, 2020
 - a) Friday, March 27, 2020 – Investment Board Meeting
 - b) Monday, March 23, 2020 – BAC Meeting
 - c) Monday, April 27, 2020 – BAC Meeting