

IPERS BENEFITS ADVISORY COMMITTEE
CITIZEN REPRESENTATIVE APPLICATION

The Benefit Advisory Committee (BAC) is an advisory committee that serves as a channel for employers and employees to help formulate policies and recommendations regarding the provisions of retirement benefits and services to members of IPERS. In addition to employer and employee representation, a voting position is designated for a citizen representative with pension experience, who is not a member of IPERS. The citizen representative is elected by the voting members of the BAC (4 representing employers and 4 representing employees) for a three-year term.

This form will assist the BAC and the staff of IPERS in evaluating the qualifications of an applicant for the citizen representative position.

Please complete the entire form and return to:

Melinda McElroy, Executive Assistant, IPERS
P.O. Box 9117, Des Moines, Iowa 50306-9117
Phone: (515) 281-0044 Fax: (515) 281-0045

PERSONAL DATA

First Name _____ MI _____ Last Name _____ Salutation _____

Address _____

City _____ State _____ Zip _____ County _____

Employer or Business Name _____

Address _____

City _____ State _____ Zip _____ County _____

Occupation _____

Home Phone _____ Business Phone _____ ext _____

Cell Phone _____ E-mail _____

Signature _____ Date: ____/____/____

EDUCATION List schools attended, include high school. *A current resume may be substituted for this section.*

School	City & State of Iowa	Dates	Degree/Major

EMPLOYMENT & EXPERIENCE List major paid employment, significant volunteer activities, and any Boards or Commission served on. List chronologically beginning with most recent experience. *A current resume may be substituted for this section.*

Dates (from – to)	Employer/Organization	City & State	Title/Position

INTEREST IN APPOINTMENT

Describe in detail why you are interested in serving on IPERS’ Benefits Advisory Committee. Include information about your background that supports your interest. *You may complete this section on a separate sheet.*

Describe your knowledge of various types of pension plan designs (i.e. defined benefit, defined contribution, hybrid plans, deferred compensation). *You may complete this section on a separate sheet.*

I will accept appointment if selected by the Benefits Advisory Committee.

Signature _____ Date: ____/____/____

**EXECUTIVE APPOINTMENTS
BACKGROUND INFORMATION**

The following information is not required by law, *and will be deemed to have been submitted to IPERS' CEO in confidence*. The information contained within this application will be used for purposes of the appointment process. This information will not be made available to public inspection (except as required by Iowa Code Chapter 22).

If your answer to any of the following is "yes", please give full details on a separate sheet of paper.

- (a) Have you ever been convicted of any serious misdemeanor or felony crime? Do not include minor traffic offenses resulting in fines of less than \$100, juvenile offenses, or offenses otherwise sealed by court order.

Yes _____ No _____

- (b) Have you ever been investigated on allegations of professional misconduct?

Yes _____ No _____

- (c) Have you ever been the subject of any professional disciplinary proceeding or had any professional license or permit revoked or restricted upon a finding of professional misconduct?

Yes _____ No _____

- (d) Is there anything else that we should be aware of that you want to disclose that would help IPERS and the BAC select the best candidate as the citizen representative?

Yes _____ No _____

Signature _____ Date: ____/____/____