

Investment Board Meeting Agenda

Thursday, June 20, 2024

IPERS Board Room or

Conference Telephone #: 646-931-3860

Meeting ID: 886 9294 4551

8:30 a.m. – 11:15 a.m.

- 8:30 a.m. Call to Order**
- 8:30 a.m. Approval of March 22, 2024, Board Meeting Minutes**
- 8:35 a.m. CEO Report – Greg Samorajski**
- 8:45 a.m. Private Markets Program Annual Review**
Pat Reinhardt and Marcus Dong, IPERS
- 9:30 a.m. Real Assets Equity Manager Hiring Recommendations**
Pat Reinhardt and Marcus Dong, IPERS
- 9:45 a.m. Break**
- 10:00 a.m. Search for Excess Returns**
John Fujiwara and Sheldon Lien, IPERS
- 10:30 a.m. IPERS Investment Staff Reports**
- Beta Report – Sriram Lakshminarayanan
 - Alpha Report – Investment Team
 - Private Market Program – Investment Team
 - Risk Report – Sriram Lakshminarayanan
- 11:00 a.m. Securities Litigation Report**
Elizabeth Hennessey, IPERS
- 11:05 a.m. Public Comments**
- 11:10 a.m. Other Business**
- Confirm Next Board Meeting Dates of September 25–26, 2024
 - Next BAC Meeting is Monday, August 26, 2024
- 11:15 a.m. Adjourn**