

Understanding Retirement Income Sources

Each retirement income source is different.

Understanding the differences will help you know what to expect over time.



	Steady/ Reliable?	Inflation- Adjusted?	RMD Required?	Taxable?
Social Security				
Traditional Pension				
Employer-based accounts - Trad				
Employer-based accounts - Roth				
IRAs - Trad				
IRAs - Roth				
Annuity Income				
Other financial accounts (not tax-advantaged)				
Other				
Other				